**Results of Domestic Government Bond Placements on February 12, 2019**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 |
| ISIN | Reopening UA4000201388 | Reopening UA4000203301 | Reopening UA4000203319 | Reopening  UA4000203244 | Reopening  UA4000171094 | Reopening  UA4000203202  (denominated in foreign currency USD) | Reopening  UA4000199244  (denominated in foreign currency USD) | Reopening UA4000202535  (denominated in foreign currency USD) | Primary placement  UA4000203392 (denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | – | – | – | – | – | – | – | – | – |
| Auction date | 12.02.2019 | 12.02.2019 | 12.02.2019 | 12.02.2019 | 12.02.2019 | 12.02.2019 | 12.02.2019 | 12.02.2019 | 12.02.2019 |
| Settlement date | 13.02.2019 | 13.02.2019 | 13.02.2019 | 13.02.2019 | 13.02.2019 | 13.02.2019 | 13.02.2019 | 13.02.2019 | 13.02.2019 |
| Interest payment dates | – | – | – | – | 10.07.2019  08.01.2020  08.07.2020 | – | 24.04.2019  23.10.2019 | 01.08.2019  30.01.2020 | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 |
| Coupon amount per instrument | – | – | – | – | 71,50 | – | 27,00 | 37,50 | 37,50 |
| Nominal yield | 17,25% | 18,92% | 18,50% | 18,47% | 14,30% | 6,47% | 5,40% | 7,50% | 7,50% |
| Tenor (days) | 119 | 175 | 280 | 350 | 511 | 64 | 252 | 351 | 729 |
| Maturity date | 12.06.2019 | 07.08.2019 | 20.11.2019 | 29.01.2020 | 08.07.2020 | 18.04.2019 | 23.10.2019 | 30.01.2020 | 11.02.2021 |
| Volume of bids placed  (nominal value) | 2 219 758 000,00 | 106 102 000,00 | 5 000 000,00 | 11 931 000,00 | 169 258 000,00 | 28 156 000,00 | 2 622 000,00 | 4 369 000,00 | 5 340 000,00 |
| Volume of bids accepted  (nominal value) | 2 219 758 000,00 | 106 102 000,00 | 5 000 000,00 | 11 931 000,00 | 169 258 000,00 | 28 156 000,00 | 2 622 000,00 | 4 369 000,00 | 5 340 000,00 |
| General issue volume (nominal value) | 2 358 163 000,00 | 1 067 799 000,00 | 16 831 000,00 | 551 459 000,00 | 226 564 000,00 | 259 225 000,00 | 363 379 000,00 | 169 795 000,00 | 5 340 000,00 |
| Number of bids placed (units) | 17 | 10 | 1 | 5 | 6 | 9 | 10 | 9 | 15 |
| Number of bids accepted (units) | 17 | 10 | 1 | 5 | 6 | 9 | 10 | 9 | 15 |
| Maximum yield (%) | 19,50% | 19,00% | 18,50% | 18,50% | 18,25% | 6,50% | 7,25% | 7,25% | 7,50% |
| Minimum yield (%) | 19,00% | 19,00% | 18,50% | 18,50% | 18,25% | 6,50% | 7,00% | 7,25% | 7,50% |
| Accepted yield (%) | 19,50% | 19,00% | 18,50% | 18,50% | 18,25% | 6,50% | 7,25% | 7,25% | 7,50% |
| Weight-Average Yield (%) | 19,50% | 19,00% | 18,50% | 18,50% | 18,25% | 6,50% | 7,20% | 7,25% | 7,50% |
| Funds raised to the State Budget from the sale of instruments | 2 087 071 028,46 | 97 243 544,02 | 4 378 600,00 | 10 133 356,23 | 163 538 772,18 | 27 843 749,96 | 2 634 523,20 | 4 391 369,28 | 5 340 000,00 |

**Funds raised to the State Budget from the sale of instruments on February 12, 2019 – 3 450 346 386,49 UAH (at the NBU rate).**